

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 324(1) OF THE LISTING MANUAL – REDEMPTION ON MATURITY OF HK\$326,000,000 3.00% FIXED RATE NOTES DUE 2023 UNDER THE US\$1,500,000,000 EURO MEDIUM TERM SECURITIES PROGRAMME

20 September 2023 – MPACT Management Ltd., as manager of Mapletree Pan Asia Commercial Trust (“MPACT” and as manager of MPACT, the “Manager”), wishes to announce that Mapletree North Asia Commercial Treasury Company (HKSAR) Limited¹ (the “Issuer”) has today redeemed HK\$326,000,000 in principal amount of 3.00% Notes due 20 September 2023 that were issued on 20 September 2016 (the “Series 007 Notes”), under the US\$1,500,000,000 Euro Medium Term Securities Programme which was established on 31 May 2013.

The Issuer had on 2 August 2022 redeemed HK\$374,000,000 in aggregate principal amount of the Notes following the exercise of Delisting/Suspension of Trading Put Right in respect of the Notes by Holders.

Consequent to the redemption on maturity today for the principal amount of HK\$326,000,000, the Series 007 Notes have been fully redeemed.

By order of the Board
Wan Kwong Weng
Joint Company Secretary
MPACT Management Ltd.
(Company Registration No. 200708826C)
As Manager of Mapletree Pan Asia Commercial Trust.

¹ A wholly-owned subsidiary of DBS Trustee Limited (in its capacity as trustee of MPACT).

Important Notice

The value of units in MPACT (“Units”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of MPACT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MPACT is not necessarily indicative of the future performance of MPACT.